

# Overview Of The Al Integration With Agency Client Finder



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# Agency Client Finder And Al Integration

Agency Client Finder (ACF) now has AI (artificial intelligence) integrated into the platform.

It has two main areas of functionality.

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- 1. Single click prompts that are integrated into the core features of ACF. Clicking the AI buttons, in any part of ACF, will generate an automated, related prompt with all the relevant details included.
- 2. A set of prompt libraries you can use for a range of operations including content generation. You can access the libraries by clicking the Al button on the left of any business in the Dashboard.

This will load all the business detailed into the Custom Prompt Generator (CPG). You can mange all libraries and prompts through the CPG.

### Introduction To OpenAI

OpenAI is an AI research and deployment company that aims to create safe and beneficial artificial general intelligence (AGI).

AGI is a type of AI that can perform any intellectual task that a human can. OpenAI has developed many advanced AI systems, such as GPT-4, which is a language model that can generate text on various topics, and ChatGPT, which is a conversational model that can interact with humans in a natural way.

Bing Search is a web search engine that provides relevant and comprehensive results for various queries. Bing Search uses AI to enhance its features, such as image search, voice search, translation, and more. Bing Search also integrates with ChatGPT to provide a chat mode for users who want to have a conversation with Bing.



ChatGPT and Bing Search AI both have their advantages and disadvantages. ChatGPT's main disadvantage is that it's understanding of the world is only up to 2021. Therefore it does not currently know facts or about things that have happened since then. However it's general responses are excellent.

Bing Search AI's main advantage is that it has real-time access to the internet and can keep up with current events. But that is also it's disadvantage. It's main objective is to be a search engine, so the format of the responses can be significantly different to, and less "clean" than, ChatGPT.

Agency Client Finder allows you to engage with both ChatGPT and Bing Search AI so you can get the best results.

#### Accessing The Al

ACF integrates directly with ChatGPT via an API. You can get a free API via the Settings page in ACF.

You don't need an API key but it will enhance your experience.

Alternatively you can run the prompts via the ChatGPT app and/or Bing Search API.



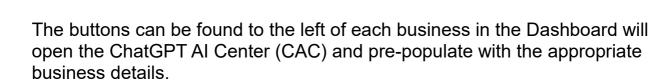
## **One Click Prompts**

The majority of AI buttons can be found in the Dashboard and in Open View.

#### Dashboard

See the screenshots below:

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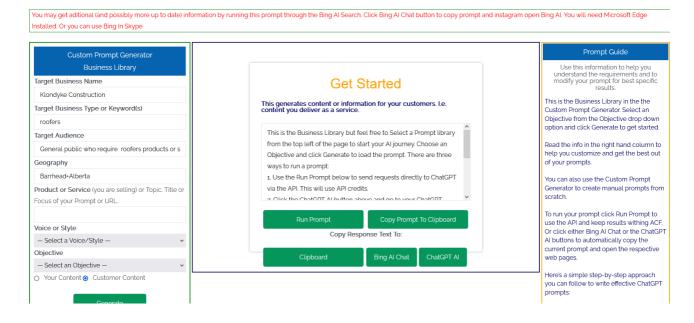


See screenshot below:

-0

Page 5





From the CAC you can now access the various prompt libraries. As seen below.

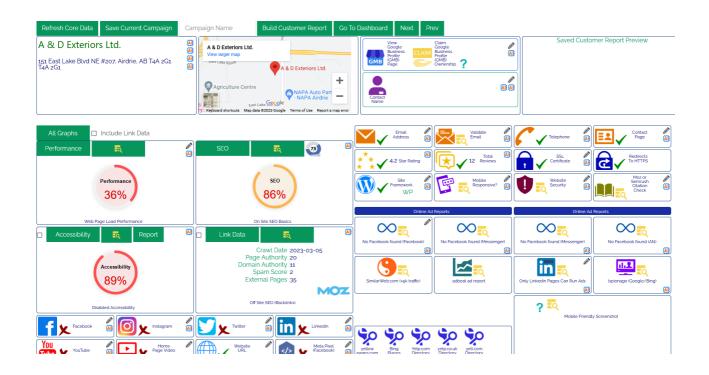
Note: Use only the Libraries in Blue. The libraries in Green are for integrated AI calls from Open View etc.

Go Back		WEB SITE
Select Library		BUSINES
Business Library	~	LOCATIO
— Select a Library —	ibly more up to date) inf	formation b
Blogging Library	Skype	
Social Media Library		
E-Commerce Library		
Business Library	Generator	
YouTube Library	rary	
Instagram Library		
FaceBook Library		
TickTock Library	vord(s)	
Twitter Library	1010(3)	
LinkedIn Library		
PPC Library		
Content Creation Library	oofers products or s	
Manage Emails Library (ACF)		
Open View Library (ACF)		
Places Library (ACF)		
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Click the **Generate** button and follow the instructions to run the prompt.

#### **Open View**

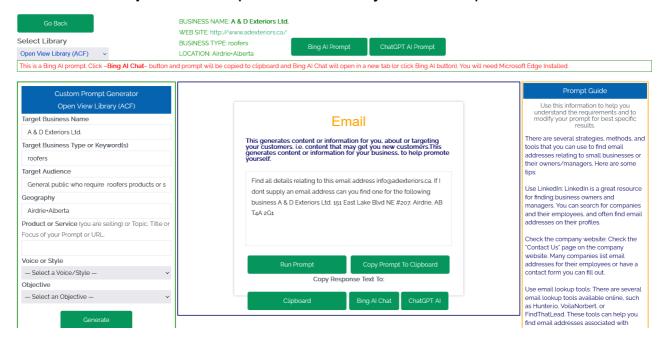


The AI buttons can be found in the corner each of the data sections.





Clicking any AI button will open the ChatGPT AI Center and will fully load all the requires data and prompt for that specific action. All you need to do is click the "**Run Prompt**" button.



The **Run Prompt** button requires the API key to be set up.

Alternatively you can Click the **Bing Al Prompt** or the **ChatGPT Al Prompt** button at the top of the page. This will copy the prompt to the clipboard and open the requested Al app. For example:

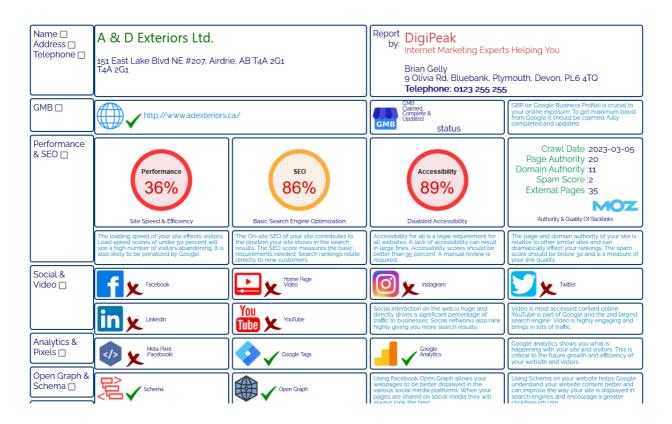
	facts, and share feedback so we can learn and improve! Terms of Use Privacy Statement	
	Choose a conversation style Preview	
	More More Creative Balanced Precise	
New topic	(=) Ask me anything	



Simply paste the prompt into the AI app to get your response.

### **Customer Report**

Open the Build Customer Report page from Open View as shown below.



Scroll down to the text editor and use the AI buttons to Generate detailed reports about each section via the ChatGPT AI Center.

You can also use the AI to edit, improve or even translate the customer report text.



Custo	mize Customer Report Text
🖲 Goo	gle Business Profile
	GBP (or Google Business Profile) is crucial to your online exposure. To get maximum boost from C
🔊 Perf	ormance
	The loading speed of your site effects visitors. Load speed scores of under 50 percent will see a h
🚺 SEO	
	The On-site SEO of your site contributes to the position your site shows in the search results. The
🔊 Acc	essibility Percentage
	Accessibility for all is a legal requirement for all websites. A lack of accessibility can result in large
🔉 Link	Profile
	The page and domain authority of your site is relative to other similar sites and can dramatically e
🔊 Soci	al
	Social interaction on the web is huge and directly drives a significant percentage of traffic to busir
🔊 Vide	20
	Video is most accessed content online. YouTube is part of Google and the 2nd largest search eng



#### **Email Manager**

Go to the Email Manager from Dashboard or Contact Manager as seen below.

Local Business Analysis				
Product or Service you are Selling e.g. Tee-Shirts or Electrical Services (also default for AI)	Inc. Button	Inc. Report	Inc. Tel/Addr	Template Number
Citation Services	No ~	No v	Yes v	Select Template: ~
Click to Get Google App Password or See Instructions	Ì			
Overrides default Gmail address and SMTP in Settings				
Gmail Address For This Campaign				
Gmail App Password For This Campaign				
Email 1				
BIUS 🗄 🗄 🗞 🖬 Normal 🗧 🌋 Sans Serif 🗧				
30% Off Your Online Marketing This Week [[body]]				
Hi [[firstName]],				
This is [[myFullName]] from [[consultantBusinessName]]. I am just contacting you as this may be of interest.				

Select any default email template and add your service or product into the **Product or Service you are Selling** at the top of the Email editor and **SAVE** your emails.

Click the AI button at the top of email 1 and the ChatGPT AI Center will open. All relevant info will be loaded automatically and the Email Manager Library will be opened at the Get Started prompt.



ն topdogtrainingcenter.com/app 🖌 Customize 🌹 0 🕂 Nev	v 📕 Copy this 🖉 Edit Page
Go Back	BUSINESS NAME: Plum Plumbing and Gas
Select Library	WEB SITE: https://www.plumplumbing.com.au/
Manage Emails Library (ACF) ~	BUSINESS TYPE: Bing AI Prompt ChatGPT AI Prompt
5 5 7 7	nd prompt will be copied to clipboard and Bing AI Chat will open in a new tab (or click Bing AI button). You
	יים איז
Custom Prompt Generator	
Manage Emails Library (ACF)	
Target Business Name	Get Started
Plum Plumbing and Gas	
Target Business Type or Keyword(s)	This generates content or information for you, about or targeting your customers, i.e. content that may get you new customers. This generates content or information for your business, to help promote
	generates content or information for your business, to help promote yourself.
Target Audience	
General public who require products or services	Select a Prompt library from the top left of the page to start your AI
Geography	journey or write your prompt here. There are three ways to run a
	prompt:
	1. Use the Run Prompt below to send requests directly to ChatGPT
Product or Service (you are selling) or Topic, Title or	via the API. This will use API credits.
Focus of your Prompt or URL.	2: Click the ChatGPT AI button above and go to your ChatGPT
	account. Dromot will be conied to the clinboard
Voice or Style	Puin Promot

From the Objectives drop down options select your desired option. i.e. 5 Email Sequence Subject Lines.

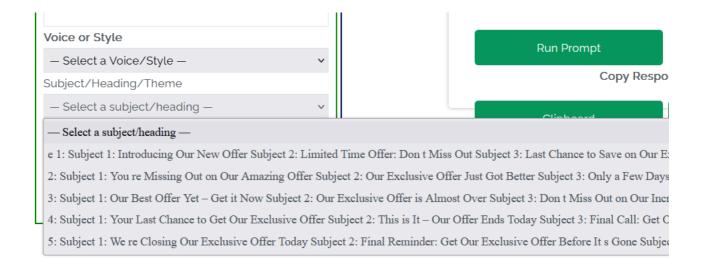
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Focus of your Prompt or URL.	
Voice or Style	
– Select a Voice/Style –	
Objective	
— Select an Objective —	,
Generate	



Click **Generate** and **Run Prompt** to get the results.

Run Prompt	Copy Prompt To Clipboard
Update Custor	m Prompt Form
Sequence 1: Subject 1: Introducing Our New Subject 2: Limited Time Offer: D Subject 3: Last Chance to Save Subject 4: Final Reminder: Offer	on't Miss Out on Our Exclusive Offer
Sequence 2: Subject 1: You're Missing Out of Subject 2: Our Exclusive Offer J Subject 3: Only a Few Days Lef	Just Got Better it to Save Big

# A new button will appear to **Update Custom Prompt Form.** Click that to load the sequences.





Select a sequence from the **Subject/Heading/Theme** selection options and select a new Objective I.e. **Create Strategy Call Email** from Sequence.

Click **Generate** and **Run Prompt** and the system will generate all 4 emails required for the Email Manager. They will be created in the correct format for the Email Manager. That means emails sent by the Email Manager will be customized with the target business or customer details .

Run Prompt	Сору Рготпрыто Спреоага
Email 1: Introductory Email	
Subject: Introduction to DigiPea	ık's Services
Dear [[firstName]] [[surname]],	
I hope this email finds you well. I'm the founder of DigiPeak. Ou helping businesses like yours a	r business is dedicated to

Copy and Paste the new custom emails into the Email manager. Leave as is, or edit to suit your specific requirements or style.

#### **Using Responses in the AI Apps**

Sometimes it may be useful to pass the prompt results to the AI apps (ChatGPT or Bing). Or you may not wish to use the API.



In these cases you can copy the response (results) to the clipboard and open the 3<sup>rd</sup> party AI apps. Just a single click of either the Bing AI Chat or the ChatGPT AI buttons will launch the external app with the entire response copied to the clipboard.

It will look something like the screenshot below.

## ChatGPT PLUS

Sequence 1: Subject 1: Introducing Our Latest Offer Subject 2: Get More Value with Our Limited-Time Offer Subject 3: Last Chance to Save Big on Our Offer Subject 4: Final Reminder: Our Offer Ends Soon

Sequence 2: Subject 1: Don't Miss Out on Our Exclusive Deal

### Conclusion

The Agency Client Finder (ACF) platform now integrates artificial intelligence (AI) to improve its functionality. The AI is mainly applied in two areas: single click prompts and prompt libraries. ACF uses OpenAI's ChatGPT, a conversational model, and Bing Search AI for better results. The platform directly integrates with ChatGPT via an API, which can be obtained for free on the Settings page.

One-click prompts can be found in the Dashboard and Open View sections,



allowing users to access the ChatGPT AI Center (CAC) and various prompt libraries. Users can generate detailed customer reports, manage emails, and even translate text using the AI features. ACF allows engagement with both ChatGPT and Bing Search AI to provide the best results for users.

The AI integration in Agency Client Finder (ACF) enhances user experience and efficiency in various tasks. In the Dashboard and Open View sections, AI buttons facilitate access to the ChatGPT AI Center (CAC) and prompt libraries, which users can utilize for content generation and other operations.

The Build Customer Report page enables users to create detailed reports about each section with the help of AI. Users can also edit, improve, and translate customer report text using AI capabilities.

The Email Manager feature allows users to select email templates, add products or services, and save their emails. By clicking the AI button, the ChatGPT AI Center will open and automatically load relevant information. Users can generate email sequences and customize them according to their requirements or style.

ACF also offers the flexibility to pass prompt results to third-party AI apps like ChatGPT or Bing for further refinement or when users prefer not to use the API. This feature streamlines the process of using external AI apps with the entire response copied to the clipboard.

In conclusion, the AI integration in Agency Client Finder significantly improves the platform's functionality and user experience by automating tasks and providing valuable insights. Users can leverage both ChatGPT and Bing Search AI to optimize their results and achieve better outcomes.

Note: Agency Client Finder Artificial Intelligence is very new. We will be developing and adding additional libraries and prompts and functionality to the system.



We will be releasing a number of video tutorials and guides to help understand the basic functionality of the AI system and how to use it to it's full potential.

Using the Custom Prompt Generator you have unlimited ability to use the power of the AI. You are limited only by your imagination – and we will do out best to help you with that :)

### A Final Warning

ALWAYS check the results from any AI interaction! Do not just accept your responses as is.

The clue is in the name. Artificial Intelligence. i.e. It's not a real person, but can act and sound exactly like a real person.

The responses from AI come from it's vast database of information it has been given and learning from it's interaction with humans. It can make mistakes, it can give you surprising results. It may absolutely believe things that are not true. It can act like a human but can also have the same failings and biases as humans.

Consider AI as a hugely powerful weapon in your arsenal. It can reduce your work time by factors of 100+. It can make you look like an expert in any field. It will let you operate in niches you never could before. But it does not replace you. It only helps you. You should stay in control.

